



Daniel J. Rohr, CPA/PFS, EA, M.S. Tax
Shareholder

805.473.1040
drohr@rohrcpas.com

SPECIALIZATIONS

Tax planning and compliance for S-Corporations, partnerships, and individuals. Retirement plan structuring and planning.

DESIGNATIONS & CERTIFICATIONS

Certified Public Accountant
Personal Financial Specialist
Enrolled Agent

Daniel J. Rohr, CPA/PFS, EA, M.S. Tax

Shareholder

Daniel Rohr has been the Sole-Shareholder of Rohr & Associates since 2012 after taking over the firm from his Father, David Rohr. He has extensive experience working with small to medium-size businesses and their owners, structuring various tax mitigation and retirement planning strategies to help them obtain their financial aspirations.

He aims to be a trusted advisor and understand his clients' entire financial picture. Daniel enjoys simplifying complex tax topics, while working with the clients' other advisors to form a team that will structure their financial affairs to create the best tax outcome.

Daniel is a native of the Central Coast, growing up in the Five Cities. He attended Arroyo Grande High School where he was a standout All-State Football player and Shot-Put State Champion. He decided to stay close to home, attending Cal Poly San Luis Obispo on a Football Scholarship, earning his Bachelor of Science in Business and Accounting. He has since obtained his Master of Science in Taxation from Golden Gate University, rated as the top Master's in Taxation program in the country.

He is a Certified Public Accountant, Personal Financial Specialist, and Enrolled Agent. He is a member of the American Institute of CPAs, California Society of CPAs, the National Association of Enrolled Agents, the California Society of Enrolled Agents, and the Financial Planning Association.

Daniel enjoys spending his time away from the office with his fiancé and two young children. He enjoys exercising and reading American History books.